

Client Contact Reporting Procedures Duals Data Elements For the Duals Financial Alignment Project (FIDA)

Below are 10 (ten) CMS Special Use Fields that are available in SHIPNPR. These fields are also available to those counties who use the Peerplace or Harmony module.

- The first Special Use Field is used to capture MIPPA client contact data only.
- The remaining nine (9) Special Use Fields are used to capture your FIDA client contact data.

The screenshot shows a web browser window with the URL <https://shipnpr.ad.gov/forms/CCI/add>. The page title is "Client Contact". The form is divided into two sections: "CMS Special Use Fields" and "State and Local Special Use Fields". Under "CMS Special Use Fields", there are ten input fields. The first field, "MIPPA CLIENT 1 2 3:", has the word "MIPPA" typed in red. The remaining nine fields are: "Dual Ref In Srce 1-7:", "Enrol Broker Asst YN:", "Letter Stat Mcaid YN:", "Managed Care Optn YN:", "Enrollment Assist YN:", "Other Mcare Issue YN:", "Pubs Other Mater YN:", "Dual Refer Out 1-8:", and "Bene Disposition 1-5:". A large red bracket groups these nine fields, with the word "FIDA" written in red next to it. A "Submit" button is located at the bottom right of the form area. The browser's taskbar at the bottom shows the time as 3:22 PM on 7/23/2015.

Instruction on How to Complete the Nine Special Use Fields

Dual Ref In Srce 1-7:

What is the source of this referral into the Duals Program?

Response Options (Select One):

- 1 = Referred from State Medicaid Office
- 2 = Referred from Enrollment Broker
- 3 = Referred from 1-800-MEDICARE
- 4 = Referred from CMS Federal Coordinated Health Care Office (FCHCO)
- 5 = Referred from the Appeals Process
- 6 = Self Referred
- 7 = Other

Enrol Broker Asst YN:

Was Enrollment Broker Assistance a topic discussed or service provided?

Responses:

Y = Yes

N = No

Letter Stat Mcaid YN:

Was Letter Received from State Medicaid Office a topic discussed or service provided?

Responses:

Y = Yes

N = No

Managed Care Optn YN:

Was Managed Care Options a topic discussed or service provided?

Responses:

Y = Yes

N = No

Enrollment Assist YN:

Was Enrollment Assistance a topic discussed or service provided?

Responses:

Y = Yes

N = No

Other Mcare Issue YN:

Was Other Medicare Issues a topic discussed or service provided?

Responses:

Y = Yes

N = No

Pubs Other Mater YN:

Was Given Publications and Other Materials a topic discussed or service provided?

Responses:

Y = Yes

N = No

Dual Refer Out 1-8:

Was the Duals client referred out and if so, to where?

Response Options (Select One):

1 = Referred to State Medicaid Office

2 = Referred to Enrollment broker

3 = Referred to 1-800-MEDICARE

4 = Referred to CMS Federal Coordinated Health Care Office (FCHCO)

5 = Referred to the Appeals Process

6 = State Ombudsman

7 = Not Referred Out

8 = Other

Bene Disposition 1-5:

Beneficiary Disposition

Responses (Select One):

1 = Beneficiary decided to opt out of the Duals Program

2 = Beneficiary enrolled in the program but enrolled in a different managed care plan instead of the one to which they were assigned.

3 = Beneficiary actively enrolled in the program and managed care plan of their choice.

4 = Beneficiary chose to remain enrolled in the program and managed care plan to which they were assigned.

5 = Beneficiary decision in progress.

Public and Media Reporting Procedures Duals Data Elements For the Duals Financial Alignment Project (FIDA)

Below are three (3) CMS Special Use Fields that are available in SHIPNPR. These fields are also available to those counties who use the Peerplace or Harmony module.

- The first Special Use Field is use to capture MIPPA public and media event data only.
- The remaining two (2) Special Use Fields are used to capture your FIDA public and media data.

Public And Media Events

27-Partnership Outreach

28-Presentations to Groups in Languages Other Than English

29-Other Audiences

Specify Other:

Nationwide and CMS Special Use Fields

MIPPA EVENT 1 2 3: **MIPPA**

Disc Duals MM FAM YN:

Brokr Asst MM FAM YN:

State and Local Special Use Fields

} FIDA

Submit

Privacy Policy | www.acf.gov | www.cms.gov | www.medicare.gov ©2004 State Health Insurance Assistance Program All rights reserved

Instructions on How to Complete the Two Special Use Fields

Disc Duals MM FAM YN:

Outreach Event Discussed Duals and the Medicare and Medicaid Financial Alignment Model.

Responses:

Y = Yes

N = No

Brokr Asst MM FAM YN:

Event Discussed Broker Assistance for the Medicare and Medicaid Financial Alignment Model.

Responses

Y = Yes

N = No