

**NEW YORK STATE OFFICE  
FOR THE AGING**

**INTRASTATE FUNDING FORMULA**

**2023-2027 STATE PLAN ON AGING**

## FY 2024 State Plan Guidance

### INTRASTATE (IFF) FUNDING FORMULA REQUIREMENTS

Each State IFF submittal must demonstrate that the requirements in Sections 305(a)(2)(C) have been met:

OAA, Sec. 305(a)(2)  
“States shall,

*(C) in consultation with area agencies, in accordance with guidelines issued by the Assistant Secretary, and using the best available data, develop and publish for review and comment a formula for distribution within the State of funds received under this title that takes into account--*

*(i) the geographical distribution of older individuals in the State; and  
(ii) the distribution among planning and service areas of older individuals with greatest economic need and older individuals with greatest social need, with particular attention to low-income minority older individuals.”*

- For purposes of the IFF, “best available data” is the most recent Census data. More recent data of equivalent quality available in the State may be considered.
- As required by Section 305(d) of the OAA, the IFF revision request includes: a descriptive Statement; a numerical Statement; and a list of the data used (by planning and service area).
- The request also includes information on how the proposed formula will affect funding to each planning and service area.
- States may use a base amount in their IFFs to ensure viable funding across the entire state.

NEW YORK STATE OFFICE FOR THE AGING  
INTRASTATE FUNDING FORMULA  
2023-2027 STATE PLAN ON AGING

**Intrastate Funding Formula Background**

The Intrastate Funding Formula (IFF) or “allocation formula” that is used to allocate federal funding to New York’s 59 Area Agencies on Aging (AAAs) has been updated. Implementation of the new IFF will be effective October 1, 2024.

The Older American’s Act (OAA) requires that any updates to the IFF must be completed in accordance with Sec. 305(a)(2) which notes that:

“States shall,

- (C) in consultation with area agencies, in accordance with guidelines issued by the Assistant Secretary, and using the best available data, develop and publish for review and comment a formula for distribution within the State of funds received under this title that takes into account--*
  - (i) the geographical distribution of older individuals in the State; and*
  - (ii) the distribution among planning and service areas of older individuals with greatest economic need and older individuals with greatest social need, with particular attention to low-income minority older individuals.”*

**Descriptive Statement of the IFF Model**

The IFF model allocates federal funding administered by the Administration for Community Living (ACL), as authorized by the OAA, to the following service areas:

- Title III B - Supportive Services
- Title III C1- Congregate Meal Services
- Title III C2 - Home Delivered Meal Services
- Title III D - Health Promotion Services
- Title III E - Caregiver Services

The IFF is not used to allocate funding New York receives for the Nutrition Services Incentive Program (NSIP). The distribution of NSIP awards is based on the number of certified eligible meals reported to ACL.

The New York State Office for the Aging (NYSOFA) utilizes a formula for NSIP which is based on the ratio of each AAA’s reported prior year meal counts relative to the total meals served throughout the State. The following steps are used to calculate each AAA’s NSIP allocation:

- 1) Each AAA’s prior year home-delivered meals and congregate meals served are totaled.
- 2) All AAAs’ meal counts are added to total the number of meals served in the State.
- 3) The total meal count for each AAA is divided by the total meal count for the State to establish each AAA’s funding ratio.
- 4) Each AAA’s funding ratio is multiplied by the State’s NSIP allocation to determine each AAA’s NSIP allocation.

The IFF is based on data of selected factors using two Census products: the Decennial Census and the ACL’s American Community Survey Special Tabulation on Aging (ACS-ST). As the Decennial Census is (by definition) a 100% count of the population, it is used for data elements that correspond to the limited data in the Census (i.e., counts for total population and for race/ethnicity). The ACL’s ACS-ST, which since the 2010 Census contains detailed demographics, is used for poverty data as well as for race/ethnicity. The generations of the data are as follows:

- Decennial Census is from the 2020 Census
- ACS-ST is from the 2021 five-year sample release (2017-2021).

**AAA Allocation Determination**

Titles III-B, C1, C2 & III-D use identical population data, while III-E uses several differing data elements. The calculations are described below.

***Titles III-B, III-C1, III-C2 and III-D***

Each AAA’s Census data are multiplied by the following factor’s fixed weighted percentage.

<b><u>Factors</u></b>	<b><u>Fixed Weighted Percentage</u></b>
Persons Ages 60 and over Population (2020 Census)	48.0%
Persons Ages 60 and over Functionally Impaired (ACS-ST)	14.5%
Persons Ages 60 and over Minority (2020 Census)	0.5%
Persons Ages 60 and over less than 100% and 150% Poverty (ACS-ST)	30.0%
Persons Ages 60 and over Minority less than 150% Poverty (ACS-ST)	7.0%

*AAA Weighted Population = SUM OF*

- 48.0% \* (PSA percent of State (60 and over))
- 14.5% \* (PSA 60 & over-Functionally Impaired / State 60 & over-Functionally Impaired)
- 0.5% \* (PSA 60 & over-Minority / State 60 & over-Minority)
- 30.0% \*
  - the sum of PSA 60 & over population below 100% Poverty and below 150% poverty level, divided by 2
  - divided by
  - the sum of State 60 & over below 100% Poverty and below 150% poverty level, divided by 2

$$\frac{(PSA\ 60+ \ 100\% \ poverty + 60+ \ 150\% \ poverty) / 2}{(State\ 60+ \ poverty\ 100\% + 60+ \ 150\% \ poverty) / 2}$$

- 07.0% \* (PSA 60 & over-Minority Less than 150% Poverty / State 60 & over-Minority Less than 150% Poverty)

The following factors that are used in the IFF incorporate Census data for the population within each factor:

<b><u>Factors</u></b>	<b><u>Rationale</u></b>
Persons Ages 60 and over	Total eligible population in the catchment area
Persons Ages 60 and over functionally Impaired	Noted indicator of greatest social need
Persons Ages 60 and over Minority	Noted indicator of greatest social and economic need
Persons Ages 60 and over less than 100% and 150% Poverty	Noted indicator of greatest economic need
Persons Ages 60 and over Minority less than 150% Poverty	Noted indicator of greatest economic need

### ***Titles III-E***

Each AAA's Census data are multiplied by the following factor's fixed weighted percentage.

<b><u>Factors</u></b>	<b><u>Fixed Weighted Percentage</u></b>
Persons Ages 75 and over (2020 Census)	50.0%
Persons Ages 60 and over with a Mobility Limitation (ACS-ST)	20.0%
Persons Ages 60 and over Minority (2020 Census)	5.0%
Persons Ages 60 and over less than 100% and 150% Poverty (ACS-ST)	10.0%
Persons Ages 60 and over living with another person (ACS-ST)	15.0%

*AAA Weighted Population = SUM OF*

- 50.0% \* (PSA 75 & over / State 75 & over)
- 20.0% \* (PSA 60 & over-Mobility Limitation / State 60 & over-Mobility Limitation)
- 5.0% \* (PSA 60 & over-Minority / State 60 & over-Minority)
- 10.0% \*
  - the sum of PSA 60 & over population below 100% Poverty and below 150% poverty level, divided by 2
  - divided by
  - the sum of State 60 & over below 100% Poverty and below 150% poverty level, divided by 2

$$\frac{(\text{PSA } 60+ \text{ 100\% poverty} + \text{ 60+ 150\% poverty}) / 2}{(\text{State } 60+ \text{ poverty } 100\% + \text{ 60+ 150\% poverty}) / 2}$$

- 15.0% \* (PSA 60 & over living w/another person / State 60 & over living w/another person)

The following factors that are used in the IFF incorporate Census data for the population within each factor:

**Factors**

Persons Ages 75 and over  
 Persons Ages 60 and over with a Mobility Limitation  
 Persons Ages 60 and over Minority  
 Persons Ages 60 and over less than 100% and 150% Poverty  
 Persons Ages 60 and over living with another person

**Rationale**

Most likely impaired persons in the catchment area.  
 Noted indicator of greatest physical need  
 Noted indicator of greatest social need  
 Noted indicator of greatest economic need  
 Noted indicator caregiver presence

For each of the funding streams allocated under these formulas, available funding to the AAA network is determined by using the ACL Notification of Grant Award (NGA) amount for each grant after first subtracting up to the maximum amount allowable for State Plan administration and the Long-Term Care Ombudsman Program (LTCOP) (established in coordination with the Long-Term Care Ombudsman), including certifications, as determined by program needs each year. The LTCOP set aside will in no case be less than the minimum amount required under the OAA. The remaining funding is available for distribution to the AAAs through the IFF.

**Formula Calculation Methodology:**

- Each AAA’s Weighted Population is then divided by the total for the AAA network to determine its AAA Weighted Population Percent.
  - *AAA Weighted Population Percent = AAA Weighted Population / AAA Network Total Weighted Population*
- Each AAA’s Weighted Population Percent is then multiplied by the total available funding to determine its allocation.
  - *AAA Allocation = AAA Weighted Population Percent \* Available Funding*

The AAA Allocation will be adjusted as necessary to consider that no AAA should receive less than the Minimum Base Allocation (MBA). The MBA is a base percentage established to recognize the special needs and costs associated with AAAs being able to carry out basic programmatic responsibilities. After accounting for allowable State Plan administration and set asides as described above for the Long-Term Care Ombudsman Program, the IFF formula will be applied to the available funding and any AAA with an allocation amount that is below the minimum base percentage will be raised up to the MBA. After the MBA process is complete, the remaining funding will be run through the IFF formula and allocated to the rest of the AAAs.

There are separate MBAs established for each Title III program. Each MBA percentage represents the minimum amount of the available funding that a AAA can receive, allowing for a proportionate distribution of any year-to-year changes.

**Minimum Base Allocation (MBA) Percentages by Title III Program**

	<b>III-B</b>	<b>III-C1</b>	<b>III-C2</b>	<b>III-D</b>	<b>III-E</b>
<b>MBA</b>	0.21%	0.19%	0.21%	0.24%	0.26%

**Ongoing Updates to IFF**

As a matter of policy, NYSOFA will update the formula utilizing Census data as well as data from the five-year ACS-ST on a periodic basis, not to exceed at least once every four years. The purpose of this policy is to limit the funding impact of future demographic shifts when it allocates federal dollars using the IFF.

**Attachments**

1) Allocation Comparison Charts

- a) Title III-B
- b) Title III-C1
- c) Title III-C2
- d) Title III-D
- e) Title III-E

Note that the draft 2025 allocations in the following charts are for comparison purposes only to demonstrate the result of the changes in the census data on each AAA's allocation. These charts assume that available funding levels remain consistent compared to 2023. The draft 2025 allocations are based on the 2020 Census and the ACS-ST 2016-2020 five-year sample release. NYSOFA will use the ACS-ST 2017-2021 five-year data when applying the new IFF to the 2025 allocations starting October 1, 2024.

2) Weighted Population Percentages by AAA

Calculated using the 2020 Census and ACS-ST 2016-2020 five-year data. NYSOFA will use the ACS-ST 2017-2021 five-year data when applying the new IFF to the 2025 allocations starting October 1, 2024.

3) Population Data by AAA

- a) Data used for Titles III-B, III-C1, III-C2, and III-D
- b) Data used for Title III-E

NYSOFA Funding Allocations: Final 2023 vs. Draft 2025<sup>1</sup> - Title III-B

AAA	WPP 2020 Census	III-B		
		Final 2023 Allocations	Draft 2025 Allocations	2025 Over / (Under) 2023
Albany	1.37%	\$287,879	\$285,000	(\$2,879)
Allegany	0.25%	\$52,756	\$52,819	\$63
Broome	1.02%	\$219,958	\$211,562	(\$8,396)
Cattaraugus	0.45%	\$80,796	\$92,504	\$11,708
Cayuga	0.41%	\$83,704	\$84,324	\$620
Chautauqua	0.75%	\$157,855	\$155,086	(\$2,769)
Chemung	0.43%	\$99,395	\$89,959	(\$9,436)
Chenango	0.27%	\$61,273	\$57,110	(\$4,163)
Clinton	0.38%	\$79,137	\$78,439	(\$698)
Columbia	0.37%	\$71,660	\$76,121	\$4,461
Cortland	0.21%	\$47,148	\$44,504	(\$2,644)
Delaware	0.30%	\$62,311	\$62,281	(\$30)
Dutchess	1.37%	\$263,161	\$284,505	\$21,344
Erie	4.71%	\$1,001,965	\$978,561	(\$23,404)
Essex	0.22%	\$44,504	\$46,141	\$1,637
Franklin	0.22%	\$50,888	\$45,527	(\$5,361)
Fulton	0.30%	\$61,066	\$62,791	\$1,725
Genesee	0.31%	\$62,935	\$65,141	\$2,206
Greene	0.27%	\$58,780	\$56,583	(\$2,197)
Herkimer	0.33%	\$77,059	\$68,674	(\$8,385)
Jefferson	0.46%	\$95,544	\$96,063	\$519
Lewis	0.13%	\$44,504	\$44,504	\$0
Livingston	0.28%	\$60,858	\$57,332	(\$3,526)
Madison	0.35%	\$68,752	\$71,959	\$3,207
Monroe	3.61%	\$712,633	\$749,806	\$37,173
Montgomery	0.28%	\$61,481	\$58,663	(\$2,818)
Nassau	5.79%	\$1,217,770	\$1,201,752	(\$16,018)
Niagara	1.13%	\$244,053	\$235,564	(\$8,489)
Oneida	1.18%	\$268,978	\$245,529	(\$23,449)
Onondaga	2.27%	\$448,849	\$472,035	\$23,186
Ontario	0.59%	\$108,214	\$121,723	\$13,509
Orange	1.58%	\$297,017	\$328,454	\$31,437
Orleans	0.20%	\$44,504	\$44,504	\$0
Oswego	0.54%	\$107,591	\$111,950	\$4,359
Otsego	0.32%	\$68,128	\$66,990	(\$1,138)
Putnam	0.40%	\$77,059	\$83,022	\$5,963
Rensselaer	0.72%	\$141,031	\$149,016	\$7,985
Rockland	1.27%	\$271,677	\$263,655	(\$8,022)
St. Lawrence	0.57%	\$117,146	\$118,285	\$1,139
Saratoga	1.04%	\$191,710	\$215,799	\$24,089
Schenectady	0.73%	\$153,493	\$151,685	(\$1,808)
Schoharie	0.17%	\$44,504	\$44,504	\$0
Schuyler	0.11%	\$44,504	\$44,504	\$0
Seneca	0.18%	\$44,504	\$44,504	\$0
Steuben	0.50%	\$110,082	\$104,798	(\$5,284)
Suffolk	6.29%	\$1,246,225	\$1,305,575	\$59,350
Sullivan	0.42%	\$87,236	\$87,118	(\$118)
Tioga	0.25%	\$54,003	\$52,332	(\$1,671)
Tompkins	0.37%	\$73,319	\$75,935	\$2,616
Ulster	0.95%	\$192,541	\$198,047	\$5,506
Warren/Hamilton	0.42%	\$89,010	\$87,381	(\$1,629)
Washington	0.31%	\$64,804	\$65,414	\$610
Wayne	0.48%	\$92,012	\$100,040	\$8,028
Westchester	4.47%	\$912,654	\$929,337	\$16,683
Wyoming	0.19%	\$44,504	\$44,504	\$0
Yates	0.13%	\$44,504	\$44,504	\$0
New York City	47.32%	\$9,972,307	\$9,827,518	(\$144,789)
St. Regis Mohawk	0.03%	\$44,504	\$44,504	\$0
Seneca Nation	0.02%	\$44,504	\$44,504	\$0
<b>Total</b>	<b>100.00%</b>	<b>\$20,930,943</b>	<b>\$20,930,943</b>	<b>\$0</b>

<sup>1</sup>2025 actual allocations will use the ACS-ST 2017-2021 five-year data.



NYSOFA Funding Allocations: Final 2023 vs. Draft 2025<sup>1</sup> - Title III-C1

AAA	WPP 2020 Census	III-C1		
		Final 2023 Allocations	Draft 2025 Allocations	2025 Over / (Under) 2023
Albany	1.37%	\$408,472	\$404,196	(\$4,276)
Allegany	0.25%	\$74,857	\$74,909	\$52
Broome	1.02%	\$312,100	\$300,043	(\$12,057)
Cattaraugus	0.45%	\$114,643	\$131,192	\$16,549
Cayuga	0.41%	\$118,770	\$119,590	\$820
Chautauqua	0.75%	\$223,981	\$219,947	(\$4,034)
Chemung	0.43%	\$136,747	\$127,582	(\$9,165)
Chenango	0.27%	\$86,941	\$80,995	(\$5,946)
Clinton	0.38%	\$112,285	\$111,244	(\$1,041)
Columbia	0.37%	\$101,676	\$107,957	\$6,281
Cortland	0.21%	\$66,900	\$61,227	(\$5,673)
Delaware	0.30%	\$88,414	\$88,328	(\$86)
Dutchess	1.37%	\$373,400	\$403,494	\$30,094
Erie	4.71%	\$1,421,692	\$1,387,824	(\$33,868)
Essex	0.22%	\$63,068	\$65,438	\$2,370
Franklin	0.22%	\$72,204	\$64,568	(\$7,636)
Fulton	0.30%	\$86,646	\$89,052	\$2,406
Genesee	0.31%	\$89,298	\$92,385	\$3,087
Greene	0.27%	\$83,403	\$80,248	(\$3,155)
Herkimer	0.33%	\$109,338	\$97,395	(\$11,943)
Jefferson	0.46%	\$135,568	\$136,240	\$672
Lewis	0.13%	\$57,110	\$57,110	\$0
Livingston	0.28%	\$86,351	\$81,310	(\$5,041)
Madison	0.35%	\$97,550	\$102,055	\$4,505
Monroe	3.61%	\$1,011,159	\$1,063,398	\$52,239
Montgomery	0.28%	\$87,235	\$83,198	(\$4,037)
Nassau	5.79%	\$1,727,900	\$1,704,362	(\$23,538)
Niagara	1.13%	\$346,288	\$334,084	(\$12,204)
Oneida	1.18%	\$381,653	\$348,217	(\$33,436)
Onondaga	2.27%	\$636,874	\$669,454	\$32,580
Ontario	0.59%	\$153,545	\$172,631	\$19,086
Orange	1.58%	\$421,439	\$465,823	\$44,384
Orleans	0.20%	\$60,121	\$59,392	(\$729)
Oswego	0.54%	\$152,661	\$158,771	\$6,110
Otsego	0.32%	\$96,665	\$95,008	(\$1,657)
Putnam	0.40%	\$109,338	\$117,744	\$8,406
Rensselaer	0.72%	\$200,109	\$211,339	\$11,230
Rockland	1.27%	\$385,484	\$373,923	(\$11,561)
St. Lawrence	0.57%	\$166,218	\$167,755	\$1,537
Saratoga	1.04%	\$272,019	\$306,053	\$34,034
Schenectady	0.73%	\$217,792	\$215,124	(\$2,668)
Schoharie	0.17%	\$57,110	\$57,110	\$0
Schuyler	0.11%	\$57,110	\$57,110	\$0
Seneca	0.18%	\$57,110	\$57,110	\$0
Steuben	0.50%	\$156,198	\$148,628	(\$7,570)
Suffolk	6.29%	\$1,768,276	\$1,851,606	\$83,330
Sullivan	0.42%	\$123,779	\$123,553	(\$226)
Tioga	0.25%	\$76,625	\$74,218	(\$2,407)
Tompkins	0.37%	\$104,033	\$107,693	\$3,660
Ulster	0.95%	\$273,198	\$280,876	\$7,678
Warren/Hamilton	0.42%	\$114,220	\$123,926	\$9,706
Washington	0.31%	\$91,950	\$92,772	\$822
Wayne	0.48%	\$130,557	\$141,880	\$11,323
Westchester	4.47%	\$1,294,967	\$1,318,014	\$23,047
Wyoming	0.19%	\$57,110	\$57,110	\$0
Yates	0.13%	\$57,110	\$57,110	\$0
New York City	47.32%	\$14,149,741	\$13,937,683	(\$212,058)
St. Regis Mohawk	0.03%	\$57,110	\$57,110	\$0
Seneca Nation	0.02%	\$57,110	\$57,110	\$0
<b>Total</b>	<b>100.00%</b>	<b>\$29,631,228</b>	<b>\$29,631,228</b>	<b>\$0</b>

<sup>1</sup>2025 actual allocations will use the ACS-ST 2017-2021 five-year data.

NYSOFA Funding Allocations: Final 2023 vs. Draft 2025<sup>1</sup> - Title III-C2

AAA	WPP 2020 Census	III-C2		
		Final 2023 Allocations	Draft 2025 Allocations	2025 Over / (Under) 2023
Albany	1.37%	\$280,038	\$277,201	(\$2,837)
Allegany	0.25%	\$51,320	\$51,373	\$53
Broome	1.02%	\$213,969	\$205,772	(\$8,197)
Cattaraugus	0.45%	\$78,596	\$89,973	\$11,377
Cayuga	0.41%	\$81,426	\$82,016	\$590
Chautauqua	0.75%	\$153,556	\$150,842	(\$2,714)
Chemung	0.43%	\$93,750	\$87,497	(\$6,253)
Chenango	0.27%	\$59,604	\$55,547	(\$4,057)
Clinton	0.38%	\$76,981	\$76,292	(\$689)
Columbia	0.37%	\$69,706	\$74,038	\$4,332
Cortland	0.21%	\$45,865	\$43,416	(\$2,449)
Delaware	0.30%	\$60,614	\$60,576	(\$38)
Dutchess	1.37%	\$255,995	\$276,720	\$20,725
Erie	4.71%	\$974,680	\$951,783	(\$22,897)
Essex	0.22%	\$43,416	\$44,878	\$1,462
Franklin	0.22%	\$49,502	\$44,281	(\$5,221)
Fulton	0.30%	\$59,402	\$61,073	\$1,671
Genesee	0.31%	\$61,220	\$63,359	\$2,139
Greene	0.27%	\$57,179	\$55,035	(\$2,144)
Herkimer	0.33%	\$74,960	\$66,795	(\$8,165)
Jefferson	0.46%	\$92,942	\$93,434	\$492
Lewis	0.13%	\$43,416	\$43,416	\$0
Livingston	0.28%	\$59,200	\$55,763	(\$3,437)
Madison	0.35%	\$66,878	\$69,990	\$3,112
Monroe	3.61%	\$693,227	\$729,288	\$36,061
Montgomery	0.28%	\$59,806	\$57,058	(\$2,748)
Nassau	5.79%	\$1,184,608	\$1,168,867	(\$15,741)
Niagara	1.13%	\$237,406	\$229,118	(\$8,288)
Oneida	1.18%	\$261,652	\$238,810	(\$22,842)
Onondaga	2.27%	\$436,626	\$459,118	\$22,492
Ontario	0.59%	\$105,267	\$118,392	\$13,125
Orange	1.58%	\$288,929	\$319,466	\$30,537
Orleans	0.20%	\$43,416	\$43,416	\$0
Oswego	0.54%	\$104,661	\$108,887	\$4,226
Otsego	0.32%	\$66,272	\$65,157	(\$1,115)
Putnam	0.40%	\$74,960	\$80,750	\$5,790
Rensselaer	0.72%	\$137,191	\$144,938	\$7,747
Rockland	1.27%	\$264,279	\$256,440	(\$7,839)
St. Lawrence	0.57%	\$113,956	\$115,048	\$1,092
Saratoga	1.04%	\$186,490	\$209,894	\$23,404
Schenectady	0.73%	\$149,314	\$147,534	(\$1,780)
Schoharie	0.17%	\$43,416	\$43,416	\$0
Schuyler	0.11%	\$43,416	\$43,416	\$0
Seneca	0.18%	\$43,416	\$43,416	\$0
Steuben	0.50%	\$107,085	\$101,930	(\$5,155)
Suffolk	6.29%	\$1,212,288	\$1,269,849	\$57,561
Sullivan	0.42%	\$84,860	\$84,734	(\$126)
Tioga	0.25%	\$52,533	\$50,900	(\$1,633)
Tompkins	0.37%	\$71,323	\$73,857	\$2,534
Ulster	0.95%	\$187,298	\$192,628	\$5,330
Warren/Hamilton	0.42%	\$86,833	\$84,990	(\$1,843)
Washington	0.31%	\$63,039	\$63,624	\$585
Wayne	0.48%	\$89,508	\$97,303	\$7,795
Westchester	4.47%	\$887,799	\$903,907	\$16,108
Wyoming	0.19%	\$43,416	\$43,416	\$0
Yates	0.13%	\$43,416	\$43,416	\$0
New York City	47.32%	\$9,700,734	\$9,558,598	(\$142,136)
St. Regis Mohawk	0.03%	\$43,416	\$43,416	\$0
Seneca Nation	0.02%	\$43,416	\$43,416	\$0
<b>Total</b>	<b>100.00%</b>	<b>\$20,359,487</b>	<b>\$20,359,487</b>	<b>\$0</b>

<sup>1</sup>2025 actual allocations will use the ACS-ST 2017-2021 five-year data.

NYSOFA Funding Allocations: Final 2023 vs. Draft 2025<sup>1</sup> - Title III-D

AAA	WPP 2020 Census	III-D		
		Final 2023 Allocations	Draft 2025 Allocations	2025 Over / (Under) 2023
Albany	1.37%	\$21,412	\$20,084	(\$1,328)
Allegany	0.25%	\$3,919	\$3,722	(\$197)
Broome	1.02%	\$16,360	\$14,909	(\$1,451)
Cattaraugus	0.45%	\$6,009	\$6,519	\$510
Cayuga	0.41%	\$6,227	\$5,942	(\$285)
Chautauqua	0.75%	\$11,744	\$10,929	(\$815)
Chemung	0.43%	\$7,171	\$6,340	(\$831)
Chenango	0.27%	\$3,434	\$4,025	\$591
Clinton	0.38%	\$3,434	\$5,528	\$2,094
Columbia	0.37%	\$5,327	\$5,364	\$37
Cortland	0.21%	\$3,614	\$3,614	\$0
Delaware	0.30%	\$4,631	\$4,389	(\$242)
Dutchess	1.37%	\$19,582	\$20,050	\$468
Erie	4.71%	\$74,542	\$68,961	(\$5,581)
Essex	0.22%	\$3,614	\$3,614	\$0
Franklin	0.22%	\$3,614	\$3,614	\$0
Fulton	0.30%	\$4,544	\$4,425	(\$119)
Genesee	0.31%	\$3,434	\$4,591	\$1,157
Greene	0.27%	\$4,384	\$3,988	(\$396)
Herkimer	0.33%	\$5,734	\$4,840	(\$894)
Jefferson	0.46%	\$7,113	\$6,770	(\$343)
Lewis	0.13%	\$3,614	\$3,614	\$0
Livingston	0.28%	\$4,529	\$4,040	(\$489)
Madison	0.35%	\$3,434	\$5,071	\$1,637
Monroe	3.61%	\$53,015	\$52,840	(\$175)
Montgomery	0.28%	\$3,614	\$4,134	\$520
Nassau	5.79%	\$90,597	\$84,689	(\$5,908)
Niagara	1.13%	\$18,161	\$16,601	(\$1,560)
Oneida	1.18%	\$20,019	\$17,303	(\$2,716)
Onondaga	2.27%	\$33,387	\$33,265	(\$122)
Ontario	0.59%	\$8,042	\$8,578	\$536
Orange	1.58%	\$22,094	\$23,147	\$1,053
Orleans	0.20%	\$3,614	\$3,614	\$0
Oswego	0.54%	\$7,999	\$7,889	(\$110)
Otsego	0.32%	\$5,066	\$4,721	(\$345)
Putnam	0.40%	\$3,434	\$5,851	\$2,417
Rensselaer	0.72%	\$10,495	\$10,501	\$6
Rockland	1.27%	\$20,207	\$18,580	(\$1,627)
St. Lawrence	0.57%	\$8,724	\$8,336	(\$388)
Saratoga	1.04%	\$5,429	\$15,208	\$9,779
Schenectady	0.73%	\$11,424	\$10,689	(\$735)
Schoharie	0.17%	\$3,434	\$3,614	\$180
Schuyler	0.11%	\$3,614	\$3,614	\$0
Seneca	0.18%	\$3,614	\$3,614	\$0
Steuben	0.50%	\$8,187	\$7,385	(\$802)
Suffolk	6.29%	\$35,580	\$92,006	\$56,426
Sullivan	0.42%	\$6,489	\$6,139	(\$350)
Tioga	0.25%	\$3,434	\$3,688	\$254
Tompkins	0.37%	\$5,457	\$5,351	(\$106)
Ulster	0.95%	\$14,328	\$13,957	(\$371)
Warren/Hamilton	0.42%	\$7,227	\$6,158	(\$1,069)
Washington	0.31%	\$4,820	\$4,610	(\$210)
Wayne	0.48%	\$3,614	\$7,050	\$3,436
Westchester	4.47%	\$67,894	\$65,492	(\$2,402)
Wyoming	0.19%	\$3,614	\$3,614	\$0
Yates	0.13%	\$3,434	\$3,614	\$180
New York City	47.32%	\$741,872	\$692,560	(\$49,312)
St. Regis Mohawk	0.03%	\$3,614	\$3,614	\$0
Seneca Nation	0.02%	\$3,614	\$3,614	\$0
<b>Total</b>	<b>100.00%</b>	<b>\$1,480,581</b>	<b>\$1,480,581</b>	<b>\$0</b>

<sup>1</sup>2025 actual allocations will use the ACS-ST 2017-2021 five-year data.

**NYSOFA Funding Allocations: Final 2023<sup>1</sup> vs. Draft 2025<sup>2</sup> - Title III-E**

AAA	WPP 2020 Census	III-E		
		Final 2023 Allocations	Draft 2025 Allocations	2025 Over / (Under) 2023
Albany	1.40%	\$163,051	\$147,461	(\$15,590)
Allegany	0.26%	\$28,452	\$28,452	\$0
Broome	1.10%	\$126,416	\$116,425	(\$9,991)
Cattaraugus	0.42%	\$43,197	\$44,862	\$1,665
Cayuga	0.41%	\$45,634	\$43,117	(\$2,517)
Chautauqua	0.75%	\$84,807	\$78,707	(\$6,100)
Chemung	0.45%	\$54,103	\$47,618	(\$6,485)
Chenango	0.28%	\$32,080	\$29,710	(\$2,370)
Clinton	0.41%	\$41,292	\$42,826	\$1,534
Columbia	0.38%	\$40,232	\$40,589	\$357
Cortland	0.23%	\$28,452	\$28,452	\$0
Delaware	0.32%	\$33,670	\$33,484	(\$186)
Dutchess	1.48%	\$148,228	\$156,455	\$8,227
Erie	4.81%	\$556,486	\$508,252	(\$48,234)
Essex	0.23%	\$28,452	\$28,452	\$0
Franklin	0.22%	\$28,452	\$28,452	\$0
Fulton	0.30%	\$33,245	\$31,869	(\$1,376)
Genesee	0.33%	\$35,150	\$34,495	(\$655)
Greene	0.28%	\$29,857	\$29,970	\$113
Herkimer	0.34%	\$41,187	\$35,537	(\$5,650)
Jefferson	0.47%	\$49,656	\$49,877	\$221
Lewis	0.14%	\$28,452	\$28,452	\$0
Livingston	0.29%	\$32,821	\$31,050	(\$1,771)
Madison	0.34%	\$36,209	\$36,071	(\$138)
Monroe	3.77%	\$394,178	\$398,385	\$4,207
Montgomery	0.27%	\$34,409	\$29,003	(\$5,406)
Nassau	6.92%	\$780,311	\$730,696	(\$49,615)
Niagara	1.16%	\$132,347	\$122,152	(\$10,195)
Oneida	1.23%	\$149,498	\$130,114	(\$19,384)
Onondaga	2.38%	\$249,975	\$251,184	\$1,209
Ontario	0.61%	\$59,608	\$63,951	\$4,343
Orange	1.58%	\$156,273	\$166,795	\$10,522
Orleans	0.20%	\$28,452	\$28,452	\$0
Oswego	0.53%	\$56,115	\$56,287	\$172
Otsego	0.34%	\$37,374	\$36,099	(\$1,275)
Putnam	0.45%	\$40,975	\$47,486	\$6,511
Rensselaer	0.77%	\$80,148	\$80,927	\$779
Rockland	1.47%	\$153,520	\$155,238	\$1,718
St. Lawrence	0.56%	\$60,879	\$58,650	(\$2,229)
Saratoga	1.08%	\$102,487	\$114,525	\$12,038
Schenectady	0.77%	\$89,254	\$80,927	(\$8,327)
Schoharie	0.18%	\$28,452	\$28,452	\$0
Schuyler	0.10%	\$28,452	\$28,452	\$0
Seneca	0.18%	\$0	\$28,452	\$28,452
Steuben	0.50%	\$59,079	\$53,000	(\$6,079)
Suffolk	7.23%	\$725,254	\$763,621	\$38,367
Sullivan	0.41%	\$42,457	\$43,160	\$703
Tioga	0.26%	\$28,692	\$28,452	(\$240)
Tompkins	0.38%	\$40,127	\$40,390	\$263
Ulster	0.96%	\$102,912	\$101,508	(\$1,404)
Warren/Hamilton	0.44%	\$56,903	\$46,076	(\$10,827)
Washington	0.33%	\$35,257	\$35,280	\$23
Wayne	0.48%	\$49,232	\$50,983	\$1,751
Westchester	5.01%	\$529,488	\$528,546	(\$942)
Wyoming	0.19%	\$28,452	\$28,452	\$0
Yates	0.13%	\$28,452	\$28,452	\$0
New York City	43.43%	\$4,492,439	\$4,586,250	\$93,811
St. Regis Mohawk	0.02%	\$28,452	\$28,452	\$0
Seneca Nation	0.02%	\$28,452	\$28,452	\$0
<b>Total</b>	<b>100.00%</b>	<b>\$10,707,936</b>	<b>\$10,707,936</b>	<b>\$0</b>

<sup>1</sup>2023 allocations include reallocation of returned funds.

<sup>2</sup>2025 actual allocations will use the ACS-ST 2017-2021 five-year data.

**Attachment 2**

**New York State Office for the Aging  
Intrastate Funding Formula - Weighted Population Percentages**

**Sources**

U.S. Census Bureau,  
Census 2020 Tables, P12, P12I  
American Community Survey Special Tabulation on Aging, 2020 Five-year Sample,  
for III-B, C1, C2, and D: Tables S21003, S21007B, S21043B, S21045, S210DIS02  
for III-E: Tables S21003, S21007B, S210101B, S21043B, S210DIS06

Area Agency on Aging (AAA)	Weighted Population Percentage (WPP)	
	Titles III-B, C1, C2, and D	Title III-E
Albany County	1.37%	1.40%
Allegany County	0.25%	0.26%
Broome County	1.02%	1.10%
Cattaraugus County PSA	0.45%	0.42%
Cayuga County	0.41%	0.41%
Chautauqua County PSA	0.75%	0.75%
Chemung County	0.43%	0.45%
Chenango County	0.27%	0.28%
Clinton County	0.38%	0.41%
Columbia County	0.37%	0.38%
Cortland County	0.21%	0.23%
Delaware County	0.30%	0.32%
Dutchess County	1.37%	1.48%
Erie County PSA	4.71%	4.81%
Essex County	0.22%	0.23%
Franklin County PSA	0.22%	0.22%
Fulton County	0.30%	0.30%
Genesee County	0.31%	0.33%
Greene County	0.27%	0.28%
Herkimer County	0.33%	0.34%
Jefferson County	0.46%	0.47%
Lewis County	0.13%	0.14%
Livingston County	0.28%	0.29%
Madison County	0.35%	0.34%
Monroe County	3.61%	3.77%
Montgomery County	0.28%	0.27%
Nassau County	5.79%	6.92%
Niagara County	1.13%	1.16%
Oneida County	1.18%	1.23%
Onondaga County	2.27%	2.38%
Ontario County	0.59%	0.61%
Orange County	1.58%	1.58%
Orleans County	0.20%	0.20%
Oswego County	0.54%	0.53%
Otsego County	0.32%	0.34%
Putnam County	0.40%	0.45%
Rensselaer County	0.72%	0.77%
Rockland County	1.27%	1.47%
St. Lawrence County	0.57%	0.56%
Saratoga County	1.04%	1.08%
Schenectady County	0.73%	0.77%
Schoharie County	0.17%	0.18%
Schuyler County	0.11%	0.10%
Seneca County	0.18%	0.18%
Steuben County	0.50%	0.50%
Suffolk County	6.29%	7.23%
Sullivan County	0.42%	0.41%
Tioga County	0.25%	0.26%
Tompkins County	0.37%	0.38%
Ulster County	0.95%	0.96%
Warren-Hamilton PSA	0.42%	0.44%
Washington County	0.31%	0.33%
Wayne County	0.48%	0.48%
Westchester County	4.47%	5.01%
Wyoming County	0.19%	0.19%
Yates County	0.13%	0.13%
New York City PSA	47.32%	43.43%
St. Regis Mohawk PSA	0.03%	0.02%
Seneca Nation PSA	0.02%	0.02%
Total	100.00%	100.00%

# Attachment 3a

## New York State Office for the Aging Intrastate Funding Formula: Source Data - Titles III-B, III-C1, III-C2, and III-D

### Sources

U.S. Census Bureau

Census 2020, Tables P12, P12I

American Community Survey Special Tabulation on Aging (Admin. for Community Living), 2020 Five-year Sample, Tables S21003, S21007B, S21043B, S21045, S210DIS02

	Persons Ages 60 and Over					
	Population	Functionally Impaired	Minority	< 100% Poverty	< 150% Poverty	Minority < 150% Poverty
Albany County	77,045	18,015	13,040	5,690	10,020	2,549
Allegany County	12,390	3,945	465	1,255	2,535	95
Broome County	53,523	14,215	4,600	4,850	8,835	1,007
Cattaraugus County PSA	21,141	6,330	1,161	2,505	4,605	312
Cayuga County	21,565	5,660	1,210	1,895	3,650	147
Chautauqua County PSA	36,591	10,500	2,488	3,685	7,605	705
Chemung County	22,934	6,500	1,998	1,905	3,605	393
Chenango County	14,210	4,175	658	1,275	2,485	98
Clinton County	20,420	6,255	1,350	1,450	2,980	147
Columbia County	20,372	5,150	1,799	1,410	2,985	328
Cortland County	11,677	3,025	672	880	1,555	114
Delaware County	14,874	4,895	901	1,415	2,755	157
Dutchess County	77,064	19,920	13,825	5,070	9,380	2,655
Erie County PSA	245,724	63,265	38,767	21,625	39,120	10,774
Essex County	12,108	3,360	642	740	1,880	245
Franklin County PSA	11,852	3,020	650	1,050	1,890	44
Fulton County	15,344	4,125	971	1,400	3,065	182
Genesee County	16,325	4,605	990	1,480	2,690	308
Greene County	14,634	3,240	1,152	1,130	2,680	280
Herkimer County	17,644	4,595	701	1,485	2,960	179
Jefferson County	24,062	7,070	1,614	2,315	3,925	131
Lewis County	7,362	1,990	256	480	1,180	38
Livingston County	16,920	4,215	827	810	1,685	91
Madison County	18,261	4,375	843	1,690	3,315	190
Monroe County	192,646	47,485	35,432	15,535	28,240	9,795
Montgomery County	13,374	3,815	1,414	1,545	2,965	352
Nassau County	354,642	72,440	100,608	19,065	33,255	12,050
Niagara County	59,834	15,970	5,470	5,190	9,520	1,565
Oneida County	61,163	16,565	5,608	5,745	10,310	1,494
Onondaga County	119,137	30,755	15,633	10,200	19,450	4,224
Ontario County	32,780	8,150	1,989	2,435	4,665	377
Orange County	82,160	22,430	20,447	6,905	12,775	3,745
Orleans County	10,751	2,945	795	860	1,735	157
Oswego County	29,166	8,125	1,331	2,315	4,445	213
Otsego County	17,171	4,715	925	1,230	3,065	79
Putnam County	25,297	5,290	3,047	1,245	2,195	419
Rensselaer County	39,732	11,235	4,160	2,840	5,075	798
Rockland County	71,908	17,170	21,202	4,095	9,070	3,240
St. Lawrence County	27,287	8,530	1,365	2,975	5,800	341
Saratoga County	61,998	14,460	3,946	3,725	7,050	592
Schenectady County	39,014	9,280	6,213	3,275	6,165	1,429
Schoharie County	8,977	2,840	493	800	1,450	132
Schuyler County	5,586	1,480	279	455	1,030	46
Seneca County	9,458	2,625	559	885	1,640	86
Steuben County	26,123	7,075	1,434	2,285	4,825	296
Suffolk County	377,988	79,790	72,169	23,175	39,625	9,680
Sullivan County	20,663	6,240	3,840	2,070	3,805	654
Tioga County	13,964	3,440	710	1,085	2,120	90
Tompkins County	21,770	4,960	2,333	1,420	2,385	296
Ulster County	51,562	13,525	6,330	4,250	7,560	1,150
Warren-Hamilton PSA	22,864	5,990	1,080	1,850	3,585	149
Washington County	17,213	4,635	868	1,330	2,635	76
Wayne County	25,264	6,730	1,641	2,200	4,340	417
Westchester County	240,822	55,605	79,440	18,630	32,560	16,660
Wyoming County	10,810	2,815	433	655	1,330	67
Yates County	7,280	1,560	230	650	1,160	82
New York City PSA	1,817,874	527,820	1,137,939	309,710	479,425	350,450
St. Regis Mohawk PSA	728	355	691	220	245	252
Seneca Nation PSA	821	100	540	85	135	130



**Attachment 3b**

**New York State Office for the Aging  
Intrastate Funding Formula: Source Data - Title III-E**

**Sources**

U.S. Census Bureau,

Census 2020, Tables P12, P12I

American Community Survey Special Tabulation on Aging (Admin. for Community Living), 2020 Five-year Sample, Tables S21003, S21007B, S210101B, S21043B, S210DIS06

	Persons Ages 60 and Over					
	Ages 75+	Minority	< 100% Poverty	< 150% Poverty	Living with Another Person	Mobility Limitation
Albany County	22,662	13,040	5,690	10,020	48,555	9,895
Allegany County	3,631	465	1,255	2,535	8,780	2,585
Broome County	18,066	4,600	4,850	8,835	34,880	8,555
Cattaraugus County PSA	6,095	1,161	2,505	4,605	14,760	3,835
Cayuga County	6,336	1,210	1,895	3,650	14,475	3,310
Chautauqua County PSA	11,302	2,488	3,685	7,605	24,330	6,435
Chemung County	6,942	1,998	1,905	3,605	15,005	4,015
Chenango County	4,332	658	1,275	2,485	9,705	2,420
Clinton County	5,922	1,350	1,450	2,980	13,785	4,230
Columbia County	6,114	1,799	1,410	2,985	14,105	2,970
Cortland County	3,531	672	880	1,555	7,635	2,030
Delaware County	4,709	901	1,415	2,755	10,730	3,015
Dutchess County	23,145	13,825	5,070	9,380	54,110	11,960
Erie County PSA	75,480	38,767	21,625	39,120	157,135	38,645
Essex County	3,766	642	740	1,880	8,480	1,830
Franklin County PSA	3,437	650	1,050	1,890	7,295	1,765
Fulton County	4,498	971	1,400	3,065	10,595	2,615
Genesee County	5,068	990	1,480	2,690	10,885	2,855
Greene County	4,387	1,152	1,130	2,680	10,670	2,185
Herkimer County	5,372	701	1,485	2,960	11,860	2,600
Jefferson County	7,040	1,614	2,315	3,925	16,660	4,285
Lewis County	2,138	256	480	1,180	5,550	1,185
Livingston County	4,817	827	810	1,685	11,565	2,250
Madison County	5,288	843	1,690	3,315	13,375	2,465
Monroe County	59,959	35,432	15,535	28,240	126,210	29,065
Montgomery County	4,137	1,414	1,545	2,965	8,380	2,355
Nassau County	111,597	100,608	19,065	33,255	277,040	46,150
Niagara County	17,516	5,470	5,190	9,520	39,705	10,280
Oneida County	19,215	5,608	5,745	10,310	40,085	10,475
Onondaga County	37,419	15,633	10,200	19,450	80,565	18,945
Ontario County	9,748	1,989	2,435	4,665	22,570	4,505
Orange County	22,408	20,447	6,905	12,775	58,745	13,835
Orleans County	2,929	795	860	1,735	7,105	2,045
Oswego County	7,942	1,331	2,315	4,445	20,085	4,745
Otsego County	5,374	925	1,230	3,065	12,305	2,750
Putnam County	7,104	3,047	1,245	2,195	20,085	3,255
Rensselaer County	11,281	4,160	2,840	5,075	28,260	7,380
Rockland County	23,755	21,202	4,095	9,070	54,945	9,890
St. Lawrence County	8,032	1,365	2,975	5,800	17,845	5,365
Saratoga County	17,734	3,946	3,725	7,050	43,545	7,605
Schenectady County	12,179	6,213	3,275	6,165	26,680	5,675
Schoharie County	2,606	493	800	1,450	6,490	1,755
Schuyler County	1,600	279	455	1,030	3,840	845
Seneca County	2,723	559	885	1,640	5,975	1,595
Steuben County	7,704	1,434	2,285	4,825	17,635	4,140
Suffolk County	117,537	72,169	23,175	39,625	283,840	49,780
Sullivan County	5,619	3,840	2,070	3,805	13,930	4,030
Tioga County	4,202	710	1,085	2,120	9,920	1,935
Tompkins County	6,248	2,333	1,420	2,385	15,440	2,555
Ulster County	14,664	6,330	4,250	7,560	34,530	7,995
Warren-Hamilton PSA	6,853	1,080	1,850	3,585	16,190	3,455
Washington County	5,097	868	1,330	2,635	11,670	3,050
Wayne County	7,034	1,641	2,200	4,340	17,495	4,480
Westchester County	79,300	79,440	18,630	32,560	171,570	36,055
Wyoming County	3,025	433	655	1,330	7,580	1,635
Yates County	2,179	230	650	1,160	5,140	700
New York City PSA	549,997	1,137,939	309,710	479,425	1,283,595	391,730
St. Regis Mohawk PSA	185	691	220	245	720	220
Seneca Nation PSA	257	540	85	135	238	75