# New York's First-Ever Statewide Needs Assessment Survey

POLCO Community Assessment Survey for Older Adults (CASOA) 2023

Preliminary Results (Updated May, 2023)





### **ABOUT**

- First survey of its kind ever conducted in New York State.
- 26,464 responses from New Yorkers 60+.
- A partnership with the Association on Aging in New York (AgingNY) and the research firm Polco.
- Postcards and printed surveys were mailed to a randomly selected sample of residents 60+.
- Respondents statewide also had a digital option for answering the survey.
- Survey period: first quarter 2023.
- Survey was available in six languages.



#### <u>Survey Respondents – 26,464</u>

Women – 55%Men – 45%

#### Race

•	American Indian/Alaska Native	<b>- 3%</b>
•	Asian	- 6%
•	African American	- 14%
•	Native Hawaiian/Pacific Islander	- 1%
•	White	<b>- 72%</b>
•	Hispanic, Latino	- 11%

#### **Household Income**

•	Less than \$25,000	- 20%
•	\$25 -\$49,999	- 24%
•	\$50 - \$74,999	- 18%
•	\$100 - \$149,999	- 13%
•	\$150,000 +	- 11%

#### **Employment Status**

Fully Retired - 67%
Working FT - 19%
Working PT - 11%
Unemployed - 3%

#### **Expectation of Retirement Age**

60 - 64 - 9%
 65-69 - 39%
 70 or older - 52%

#### **Overall Physical Health**

Excellent/good - 72%Fair/poor - 29%

#### **Overall Physical Health**

• Not a problem -41%

• Minor problem – 32%

• Moderate/major problem – 27%

# Overall Mental Health/Emotional Wellbeing

• Excellent/good – 82%

• Fair/poor – 18%



### **Housing Status**

•	Own with mortgage	<b>– 24%</b>
•	Own without mortgage	<b>- 42%</b>
•	Rent	- 34%
•	Single family home	- 46%
•	Townhouse/duplex	<b>- 5%</b>
•	Condo/apartment	- 39%
•	Mobile home	- 3%
Mor	nthly Housing Costs	
Mor •	nthly Housing Costs Less than \$300	- 4%
<u>Mor</u> •		- 4% - 12%
• •	Less than \$300	.,.
<u>Mor</u> • •	Less than \$300 \$300 - \$599	- 12%
Mor • • • •	Less than \$300 \$300 - \$599 \$600 - \$999	- 12% - 22%
Mor • • • •	Less than \$300 \$300 - \$599 \$600 - \$999 \$1,000 - \$1,499	- 12% - 22% - 8%

•	Live alone	- 40%
•	2 person household	- 44%
•	3 +	- 16%

#### HH age 60 and older

•	1 person	<b>–</b> 57%
•	2 person	-41%
•	3+	- 2%

#### **Housing that suits your needs**

•	Not a problem	- 61%
•	Minor problem	-16%
•	Moderate/major	
	problem	- 23%

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#### **How Long Lived in Community**

•	Less than 2 years	- 3%
•	2-5 years	<b>- 7%</b>
•	6-10 years	- 8%
•	11-20 years	- 14%
•	20+ years	- 68%

# **Having Enough Money to Pay Property Taxes**

•	Not a problem	<b>–</b> 54%
•	Minor problem	- 15%
•	Moderate/major	
	problem	- 31%



#### **Community as Place to Live**

Excellent/good – 78%Fair/poor – 22%

#### Neighborhood as Place to Live

Excellent/good – 78%Fair/poor – 22%

#### **Community as Place to Retire**

Excellent/good – 52%Fair/poor – 49%

#### Feeling of Safety in Community

Excellent/good – 65%Fair/poor – 35%

# Residents connection and engagement with their community

Excellent/good – 45%
Fair/poor – 56%

### Community

#### **Quality of Life in Community**

Excellent/good - 68%
Fair/poor - 32%

#### **Economic Health of Community**

Excellent/good - 58%
Fair/poor - 42%

# Overall Design or Layout of Community's Residential and Commercial Areas

Excellent/good – 63%Fair/poor – 37%

# Overall Quality of Transportation Systems (auto, bike, foot, bus)

Excellent/good – 60%Fair/poor – 40%

#### **Quality of Natural Environment**

Excellent/good - 65%Fair/poor - 35%

# **Quality of Parks and Recreation Opportunities**

Excellent/good - 65%
Fair/poor - 35%

# Health and Wellness Opportunities in Community

Excellent/good - 59%Fair/poor - 41%

# Opportunities for Arts, Culture, Education

Excellent/good – 46%
 Fair/poor – 44%
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### Community

# Rate Overall Services Provided to Older Adults in Community

Excellent/good – 46%

• Fair/poor – 53%

#### Recommend Living in Your Community

Very/somewhat likely – 63%

Somewhat/very unlikely – 36%

# Remain in Community throughout retirement

Very/somewhat likely – 71%

Somewhat/very unlikely – 29%

# How Informed/Uninformed do you Feel About Services and Activities Available to Older Adults

Very/somewhat informed – 56%

Somewhat/very uninformed – 43%

#### **Overall Quality of Life**

Excellent/good – 78%

• Fair/poor – 22%



### **Ease of Travel**

#### **Ease of Travel by Public Transportation**

Excellent/good - 46%
Fair/poor - 54%

#### **Ease of Travel by Car**

Excellent/good - 77%
Fair/poor - 23%

#### **Ease of Walking in Community**

Excellent/good - 64%
Fair/poor - 36%

#### **Ease of Bicycling in Community**

Excellent/good - 54%
Fair/poor - 46%

#### **Ease of Getting to Places You Like to Visit**

Excellent/good - 73%
 Fair/poor - 27%



### **Employment/Work**

#### **Opportunities to Build Work Skills**

• Excellent/good – 31%

Fair/poor – 69%

# **Quality of Employment Opportunities for Older Adults**

Excellent/good – 19%Fair/poor – 81%

#### <u>Variety of Employment Opportunities for Older</u> Adults

Excellent/good - 17%
 Fair/poor - 83%

#### **Finding Work in Retirement**

•	Not a problem	- 54%
•	Minor problem	- 13%
•	Moderate/major problem	- 34%

#### **Opportunities to Build Work Skills**

Excellent/good - 31%
Fair/poor - 69%

# **Quality of Employment Opportunities for Older Adults**

•	Excellent/good	<b>– 19%</b>
•	Fair/poor	<b>– 81%</b>

#### **Building Skills for Paid/Unpaid Work**

<ul> <li>Not a problem</li> </ul>	- 50%
<ul> <li>Minor problem</li> </ul>	<b>– 15%</b>
<ul> <li>Moderate/major problem</li> </ul>	- 35%



### **Affordability and Housing**

Cost of Living in Community	
<ul> <li>Excellent/good</li> </ul>	<b>– 18%</b>
<ul> <li>Fair/poor</li> </ul>	- 82%
Availability of Affordable Quality Food	4004
<ul> <li>Excellent/good</li> </ul>	<b>–</b> 43%
<ul><li>Fair/poor</li></ul>	<b>–</b> 57%
<ul> <li>Availability of Affordable Quality Housing</li> <li>Excellent/good</li> <li>Fair/poor</li> </ul>	- 21% - 79%
<ul> <li>Public Places Where People Want to Spend</li> <li>Excellent/good</li> <li>Fair/poor</li> </ul>	Time - 40% - 60%

#### **Variety of Housing**

•	Excellent/good	<b>- 23%</b>
•	Fair/poor	<b>- 76%</b>

# Availability of Accessible Housing (single floor, wide hallways/doors, no steps)

•	Excellent/good	<b>– 22%</b>
•	Fair/poor	- 78%

#### **Availability of Mixed-Use Neighborhoods**

•	Excellent/good	- 40%
•	Fair/poor	- 60%

#### **Have Enough Money to Meet Daily Expenses**

•	Not a problem	- 46%
•	Minor problem	- 18%
•	Moderate/major problem	- 36%



### **Engagement/Recreation**

# Recreation Opportunities (games, arts, libraries)

• Excellent/good - 50%

Fair/poor – 50%

#### **Fitness Opportunities**

• Excellent/good – 49%

• Fair/poor – 51%

# Opportunities to Participate in Community Matters

Excellent/good - 44%
Fair/poor - 56%

# Opportunities to Attend Religious or Spiritual Activities

Excellent/good - 69%
Fair/poor - 31%

#### **Opportunities to volunteer**

Excellent/good - 52%
Fair/poor - 48%

### Opportunities to enroll in skill building or personal enrichment classes

Excellent/good - 33%
Fair/poor - 67%

#### Opportunities to attend social events/activities

Excellent/good - 42%
Fair/poor - 58%

# Openness and acceptance of the community towards older adults of diverse background

Excellent/good - 49%Fair/poor - 51%

#### Valuing older adults in your community

• Excellent/good – 42%

• Fair/poor – 58%



### **Daily Activities**

#### **Doing Heavy or Intense Housework**

•	Not a problem	- 34%
•	Minor problem	- 29%
•	Moderate/major problem	- 37%

#### **Maintaining Home**

•	Not a problem	<b>– 41%</b>
•	Minor problem	- 27%
•	Moderate/major problem	- 31%

#### **Maintaining Yard**

•	Not a problem	<b>- 47%</b>
•	Minor problem	- 25%
•	Moderate/major problem	- 28%

#### **No Longer Able to Drive**

•	Not a problem	<b>- 76%</b>
•	Minor problem	<b>- 7%</b>
•	Moderate/major problem	<b>– 17%</b>

#### **Safe/Affordable Transportation Available**

•	Not a problem	- 57%
•	Minor problem	- 18%
•	Moderate/major problem	- 25%

# Performing Regular Daily Activities (walking, eating, preparing meals)

•	Not a problem	<b>– 71%</b>
•	Minor problem	<b>– 17%</b>
•	Moderate/major problem	<b>– 12%</b>



### **Resource Availability**

### <u>Availability of Information About Resources</u> for Older Adults

Excellent/good - 29%
Fair/poor - 71%

### <u>Availability of Financial/Legal Planning Services</u>

Excellent/good – 28%
Fair/poor – 72%

#### **Availability of LTC Options**

Excellent/good - 26%
Fair/poor - 74%

# Having Adequate Information on Dealing with Public Programs (Social Security, Medicare, Medicaid)

Not a problem - 49%
 Minor problem - 24%
 Moderate/major problem - 31%

#### **Availability of Daytime Care Options for Older Adults**

Excellent/good - 23%Fair/poor - 76%

#### **Availability of Affordable Quality Physical Health Care**

Excellent/good - 41%
Fair/poor - 59%

#### **Availability of Affordable Quality Mental Health**

Excellent/good - 29%
 Fair/poor - 71%

# Availability of Preventive Health Services (health screen, flu shot, educational workshops)

Excellent/good – 56%Fair/poor – 44%



### **Services and Care**

### Not Knowing What Services are Available

Not a problem - 27%
 Minor problem - 28%

Moderate/major problem – 46%

#### Falling or Injury in Home

Not a problem - 67%

Minor problem – 20%

Moderate/major problem – 13%

# Finding Affordable Health Insurance

Not a problem - 61%
Minor problem - 17%

Moderate/major problem – 22%

#### **Getting Health Care You Need**

• Not a problem - 63%

• Minor problem – 20%

Moderate/major problem – 18%

#### **Getting Oral Health Care You Need**

Not a problem - 59%
Minor problem - 18%

Moderate/major problem – 24%

#### **Getting Vision Care You Need**

• Not a problem -65%

• Minor problem – 18%

Moderate/major problem – 18%

#### **Maintaining Healthy Diet**

Not a problem – 52%

• Minor problem – 27%

Moderate/major problem – 20%

#### **Having Enough Food to Eat**

Not a problem – 77%

• Minor problem – 13%

Moderate/major problem – 10%

#### **Affording Medications You Need**

Not a problem - 62%

• Minor problem – 19%

Moderate/major problem – 19%



### **Mental Wellness**

#### **Experiencing Confusion/Forgetfulness**

•	Not a problem	<b>–</b> 66%
•	Minor problem	- 23%
•	Moderate/major problem	<b>– 11%</b>

#### **Feeling Depressed**

•	Not a problem	<b>– 59%</b>
•	Minor problem	<b>- 25%</b>
•	Moderate/major problem	<b>– 16%</b>

### Feeling Bored

•	Not a problem	<b>– 55%</b>
•	Minor problem	<b>- 29%</b>
•	Moderate/major problem	<b>– 16%</b>

#### **Having Friends/Family to Rely On**

•	Not a problem	<b>- 66%</b>
•	Minor problem	- 18%
•	Moderate/major problem	<b>– 16%</b>

#### Feeling Lonely or Isolated

•	Not a problem	<b>- 61%</b>
•	Minor problem	- 23%
•	Moderate/major problem	<b>– 15%</b>

#### **Dealing With Loss – Close Family/Friend**

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•	Moderate/major problem	- 23%	
•	Minor problem	- 23%	
•	Not a problem	- 55%	

### **Personal Safety**

#### **Being a Victim of Crime**

Not a problem – 83%

Minor problem – 9%

Moderate/major problem – 9%

#### **Being a Victim of Fraud/Scams**

Not a problem – 73%

Minor problem – 14%

Moderate/major problem – 13%

#### **Being Physically/Emotionally Abused**

Not a problem – 89%

Minor problem – 6%

Moderate/major problem – 5%

#### **Being Discriminated Against Due to Age**

Not a problem - 74%
 Minor problem - 15%
 Moderate/major problem - 11%

#### Feeling Like You Don't Belong

Not a problem - 69%
 Minor problem - 19%
 Moderate/major problem - 12%

#### Feeling Like Your Voice is Not Heard in Community

Not a problem - 54%
 Minor problem -22%
 Moderate/major problem -24%



### **Community-Social Engagement**

#### **Finding Meaningful Volunteer Work**

• Not a problem - 65%

Minor problem - 17%

Moderate/major problem – 18%

#### Finding Productive and Meaningful Activities to Do

Not a problem – 60%

Minor problem – 22%

Moderate/major problem – 18%

### **Having Interesting Recreational/Cultural Activities to Attend**

Not a problem - 53%
 Minor problem - 24%
 Moderate/major problem - 22%

#### **Having Interesting Social Events/Activities to Attend**

Not a problem - 51%
 Minor problem - 25%
 Moderate/major problem - 24%

#### Finding Productive and Meaningful Activities to Do

Not a problem - 60%
 Minor problem - 22%
 Moderate/major problem - 18%

#### **Having Interesting Recreational/Cultural Activities to Attend**

Not a problem - 51%
 Minor problem - 25%
 Moderate/major problem - 24%



### **Civic Engagement – Past 12 Months**

#### **Attended Local Public Meeting**

Yes

-18%

No

-82%

# Watched Public Meeting – Online/TV

Yes

- 30%

No

**- 70%** 

#### **Voted in Most Recent Election**

Yes

- 84%

No

- 12%

#### **Participated in Civic Group**

Yes

- 12%

No

-88%

# Used a Senior Center in Community

Yes

- 16%

No

-84%

#### **Used Public Library**

Yes

-48%

No

-52%

# Used a Recreation Center in Community

Yes

**-21%** 

No

**- 79%** 

# Participated in Religious/Spiritual Activity

Yes

**- 44%** 

No

- 56%

# Participated in a Club (book, dance, game)

Yes

**- 27%** 

No

**-73%** 

# Participated in Recreation Program or Group Activity

Yes

- 26%

No

**- 74%** 

